



# Tinna Rubber And Infrastructure Limited

CIN NO. : L51909DL1987PLC027186

Regd. Office : Tinna House, No-6, Sultanpur, Mandi Road, Mehrauli, New Delhi -110030 (INDIA)

Tel. : (011) 4951 8530 (70 Lines), (011) 4900 3870 (30 Lines)

Fax : (011) 2680 7073

E-mail : tinna.delhi@tinna.in

URL - www.tinna.in

Date: 2<sup>nd</sup> February, 2018

<b>BSE Ltd</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	<b>Central Depository Services (India) Ltd.</b> 17 <sup>th</sup> Floor, P J Towers Dalal Street, Fort Mumbai - 400023
<b>Calcutta Stock Exchange Ltd</b> 7, Lyons Range, Dalhousie Kolkata-700001, West Bengal	<b>National Securities Depository Limited.</b> Trade World, 4 <sup>th</sup> floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013
<b>Ahmedabad Stock Exchange Limited</b> Kamdhenu Complex, Opp. Sahajanand College Panjrapole Ahmedabad Gujarat 380015	<b>Alankit Assignments Ltd</b> 2E/21, Jhandewalan Extn. New Delhi 110055

**Sub: Intimation of the Record Date for the purpose of issue of shares to the shareholders of Tinna Rubber and Infrastructure Limited pursuant to the Scheme of Arrangement between of Tinna Rubber and Infrastructure Limited and Tinna Trade Limited**

**Re.: Regulation 42 of the SEBI (LODR) Regulations, 2015**

Dear Sirs,

This is to inform you that Board of Directors of Tinna Rubber and Infrastructure Limited in its Meeting held on Friday, 2<sup>nd</sup> February, 2018 has fixed **Thursday, 15<sup>th</sup> February, 2018** as the record date for the purpose of determining eligibility of the shareholders of Tinna Rubber and Infrastructure Limited (the Demerged Company) for allotment of shares in Tinna Trade Limited (the Resulting Company) in terms of the **Scheme of Arrangement between of Tinna Rubber and Infrastructure Limited and Tinna Trade Limited**, as approved by the Hon'ble National Company Law Board Tribunal, New Delhi vide its order dated 15<sup>th</sup> December, 2017:

Type of Securities	Date(s) of Record Date	Purpose	Ratio
Equity Share	Thursday, 15 <sup>th</sup> February, 2018	Scheme of Arrangement for demerger of Agro Commodity Trading & Investment Undertaking (Demerged Undertaking) from Tinna Rubber and Infrastructure Limited into Tinna Trade Limited as approved by the Hon'ble National Company Law Board Tribunal, New Delhi vide its order dated 15 <sup>th</sup> December, 2017.	1:1 (i.e., 1 Equity Shares of Tinna Trade Limited for every 1 Equity Share held in the Demerged Company – Tinna Rubber and Infrastructure Limited)

You are requested to take on record the above.



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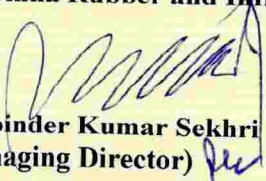
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After the allotment of shares by Resulting Company- Tinna Trade Limited pursuant to the aforesaid Scheme of Arrangement; Tinna Trade Limited shall complete the necessary formalities for listing of its securities. It may be noted that there would be no alteration in the capital and the shareholding structure of the Demerger Company – Tinna Rubber and Infrastructure Limited, pursuant to the Scheme of Arrangement.

Thanking You,  
For **Tinna Rubber and Infrastructure Limited**

  
**Bhupinder Kumar Sekhri**  
(Managing Director)



Encl: A brief Synopsys on proposed issue of shares pursuant to the Scheme of Arrangement



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## BRIEF SYNOPSIS OF THE SCHEME OF ARRANGEMENT OF TINNA RUBBER AND INFRASTRUCTURE LIMITED WITH TINNA TRADE LIMITED

The Scheme of Arrangement for demerger of Agro Commodity Trading & Investment Undertaking (Demerged Undertaking) from Tinna Rubber and Infrastructure Limited (Demerged Company) into Tinna Trade Limited (Resulting Company) was approved by the Hon'ble National Company Law Board Tribunal, New Delhi vide its order dated 15<sup>th</sup> December, 2017 (Scheme of Arrangement).

The Appointed Date for the aforesaid Scheme of Arrangement is 31<sup>st</sup> March, 2016. The aforesaid Scheme of Arrangement has been effective from 22<sup>nd</sup> January, 2018; being the date of filing of the formal order of the Hon'ble National Company Law Board Tribunal with the Registrar of Companies.

Upon the Scheme of Arrangement finally coming into effect and in consideration of the transfer and vesting of all the said assets and liabilities of the Demerged Undertaking from the Demerged Company to the Resulting Company in terms of the Scheme of Arrangement, the Resulting Company- Tinna Trade Limited will issue and allot 1 (One) Equity Shares of Rs. 10 each, credited as fully paid up, for every 1 (one) Equity Share of Rs. 10 each held in the Demerged Company to all the Equity Shareholders of the Demerged Company - Tinna Rubber and Infrastructure Limited, whose names appear

- (a) In respect of the shares held in the physical form, as shareholders, in the register of Members of the Demerged Company as at the close of the business hours on Thursday, February 15, 2018 (Record date); and,
- (b) In respect of the shares held in the electronic form (demat form), in the statement of the beneficial position furnished by the Depositories as at the close of the business hours on Thursday, February 15, 2018 (Record date); and,

All those equity shareholders of Tinna rubber and Infrastructure Limited who hold equity shares of TRIL in physical form shall also have the option to the receive the new equity shares, as the case may be, in dematerialized form provided the details of their Account with the depository participant are initiated in writing before the Record date to the Registrar & Share Transfer Agent - Alankit Assignments Limited, 2E/21, Jhandewalan Extn., New Delhi 110055.

### Example:

In case a shareholder is holding 100 equity shares of Rs. 10 each of the Demerged Company - Tinna Rubber and Infrastructure Limited, as on the Record Date; he shall be allotted, new shares of the Resulting Company - Tinna Trade Limited, in the following manner. These shall have no impact on the shareholding of a shareholder in the Demerged Company.

	Holding of the Shareholder
<b>Pre-Scheme Shareholding</b>	100 (One Hundred) equity shares of Rs 10 each fully paid-up in Tinna Rubber and Infrastructure Limited
<b>Post-Scheme Shareholding</b>	<ol style="list-style-type: none"> <li>(a) 100 (One Hundred) equity shares of Rs 10 each fully paid-up in Tinna Rubber and Infrastructure Limited; and,</li> <li>(b) 100 (One Hundred) equity shares of Rs 10 each fully paid-up in Tinna Trade Limited</li> </ol>



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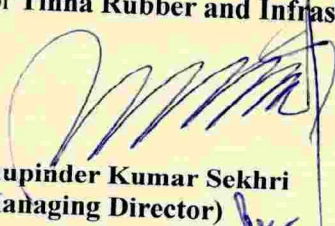
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The Resulting Company is a wholly owned subsidiary of the Demerged Company. In terms of Para 12.1 of the Scheme of Arrangement; upon issuance of shares by the Resulting Company to the Shareholders of the Demerged Company; the entire pre-scheme issued and paid-up share capital of the Resulting Company would get cancelled. Accordingly, the shareholding pattern of the Resulting Company would be the mirror image of the shareholding pattern of the Demerged Company

Based upon holding on the record date, Board of Directors of Tinna Trade Ltd shall issue new share certificates to those shareholders holding shares in physical form and similarly do credit of new equity shares of Tinna Trade Ltd, through corporate action in the beneficiary account of shareholders holding shares in electronic form as the case may be.

Further to note that Shares to be allotted pursuant to Scheme of Arrangement, will remain frozen till listing and trading permission is given by the BSE Limited.

For **Tinna Rubber and Infrastructure Limited**

  
**Bhupinder Kumar Sekhri**  
(Managing Director)

