



V.R. BANSAL & ASSOCIATES

Chartered Accountants

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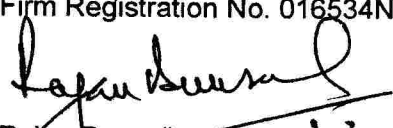
To
Board of Directors of
Tinna Rubber and Infrastructure Limited,
Tinna House No.6 Sultanpur, Mandi Road (Mehrauli),
Delhi- 110030

1. We have reviewed the accompanying statement of unaudited financial results of Tinna Rubber and Infrastructure Limited ('the Company') for the quarter and nine months ended December 31, 2015 (the statementⁿ). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *The Company has not provided interest amounting to Rs.202569/- as required under the provisions of section 16 of Micro, Small and Medium Enterprise Development Act, 2006 in respect of delayed payments to suppliers covered under the said Act. Consequently, the loss for the quarter ending 31st December 2015 is understated to that extent.*
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Delhi
Date: 10/02/2016

For V.R. Bansal & Associates
Chartered Accountants
Firm Registration No. 016534N


(Rajan Bansal)
Partner
Membership No. 093591

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2015

Part-I	S.NO.	PARTICULARS	STANDALONE					(Rs. in Lacs)
			QUARTER ENDED			YEAR TO DATE		YEAR ENDED
			31.12.2015 (Un Audited)	30.09.2015 (Un Audited)	31.12.2014 (Un Audited)	31.12.2015 (Un - Audited)	31.12.2014 (Un - Audited)	31.03.2015 (Audited)
	1	Income from operations						
		(a) Net Sales/Income from operations(Net of excise duty)	2,588.81	2,247.92	2,306.13	7,704.06	7,415.77	9,163.64
		(b) Other operating income	75.62	81.93	80.28	237.21	205.05	268.71
		Total income from operations(net) (a+b)	2,664.43	2,329.85	2,386.41	7,941.27	7,620.82	9,432.35
	2	Expenses						
		(a) Cost of materials consumed	1,009.06	885.50	980.04	3,145.17	3,622.02	4,773.59
		(b) Purchase of stock in trade	430.03	470.38	12.06	900.41	48.00	77.56
		(c) Changes in inventories of finished goods, work-in-progress & stock in trade	(249.31)	(477.68)	109.30	(510.82)	(281.84)	(1,014.68)
		(d) Employee benefits expenses	396.48	395.75	288.22	1,168.94	854.71	1,205.54
		(e) Depreciation & amortisation expenses	181.89	166.59	122.90	509.63	367.16	515.61
		(f) Other expenses	682.36	679.17	579.20	1,945.79	1,700.09	2,417.86
		Total Expenses(a+b+c+d+e+f)	2,450.31	2,119.71	2,081.72	7,159.02	6,310.14	7,975.48
	3	Profit/(loss) from operations before other income, finance costs & exceptional items(1-2)	214.12	210.14	294.69	782.25	1,310.68	1,456.87
	4	Other income	25.20	27.82	24.17	66.16	169.90	210.80
	5	Profit/(loss) from ordinary activities before finance costs & exceptional items(3+4)	239.32	237.96	318.86	848.41	1,480.58	1,667.67
	6	Finance cost	227.28	230.17	145.13	640.51	393.36	549.41
	7	Profit/(loss) from ordinary activities after finance costs but before exceptional items(5-6)	12.04	7.79	173.73	207.90	1,087.22	1,118.26
	8	Exceptional items	-	-	-	-	-	-
	9	Profit/(loss) from ordinary activities before tax(7+8)	12.04	7.79	173.73	207.90	1,087.22	1,118.26
	10	Prior period items	-	-	-	-	145.88	145.88
	11	Net profit/(loss) from ordinary activities before tax(9-10)	12.04	7.79	173.73	207.90	941.34	972.38
	12	Tax Expense	24.47	5.47	62.07	100.10	284.77	270.69
	13	Net profit/(loss) from ordinary activities after tax(11-12)	(12.43)	2.32	111.66	107.80	656.57	701.69
	14	Extra ordinary item (net of tax expenses)	-	-	-	-	-	-
	15	Net profit/(loss) for the period(13+14)	(12.43)	2.32	111.66	107.80	656.57	701.69
	16	Paid up Equity Share Capital (Face Value Rs.10/-each)	856.48	856.48	856.48	856.48	856.48	856.48
	17	Reserve Excluding Revaluation Reserve						
		(As per the Balance Sheet of Previous Accounting Year)	-	-	-	-	-	6,123.10
	18(i)	Earning Per Share(before extra ordinary items) (not annualised)						
		(a)Basic	(0.15)	0.03	1.30	1.26	7.67	8.19
		(b)Diluted	(0.15)	0.03	1.30	1.26	7.67	8.19
	18(ii)	Earning Per Share(after extra ordinary items) (not annualised)						
		(a)Basic	(0.15)	0.03	1.30	1.26	7.67	8.19
		(b)Diluted	(0.15)	0.03	1.30	1.26	7.67	8.19

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED



[Signature]
Managing Director

TINNA RUBBER AND INFRASTRUCTURE LIMITED

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Website:www.tinna.in,email:investor@tinna.in,Telephone No.:011-49518530 Fax no.:011-26807073

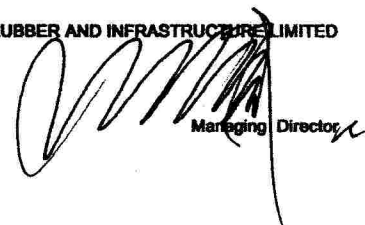
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(Rs. in lacs)

Segment Information:	STANDALONE					
	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
	31.12.2015 (Un Audited)	30.09.2015 (Un Audited)	31.12.2014 (Un Audited)	31.12.2015 (Un - Audited)	31.12.2014 (Un - Audited)	31.03.2015 (Audited)
1.Segment Revenue						
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products.	2,249.70	1,903.77	2,386.41	7,100.46	7,620.82	9,432.35
(ii)Agro Commodity Trading and Investments (Agro commodity& Warehousing)	414.73	426.08	-	840.81	-	-
Total	2,664.43	2,329.85	2,386.41	7,941.27	7,620.82	9,432.35
Less: Inter Segment Revenue	-	-	-	-	-	-
Total Income from Operation	2,664.43	2,329.85	2,386.41	7,941.27	7,620.82	9,432.35
2. Segment Results						
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	219.25	216.13	294.69	800.76	1,310.68	1,461.46
(ii)Agro Commodity Trading and Investments (Agro commodity& Warehousing)	0.87	(0.14)	-	0.73	-	-
Total	220.12	215.99	294.69	801.48	1,310.68	1,461.46
Finance Cost	(227.28)	(230.17)	(145.13)	(640.51)	(393.36)	(549.41)
Unallocable Income (net of expense)(Including Strategic Investments and Real Estate)	19.20	21.97	24.17	46.93	169.90	206.21
Profit before tax, extraordinary and prior period items	12.04	7.79	173.73	207.90	1,087.22	1,118.26
Prior period income/(expenses)	-	-	-	-	(145.88)	(145.88)
Profit before tax and extraordinary items	12.04	7.79	173.73	207.90	941.34	972.38
Extraordinary items	-	-	-	-	-	-
Profit Before Tax	12.04	7.79	173.73	207.90	941.34	972.38
Tax Expense	(24.47)	(5.47)	(62.07)	(100.10)	(284.77)	(270.69)
Profit after Tax	(12.43)	2.32	111.66	107.80	656.57	701.69
3.Other Information						
Capital Employed						
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	12,652.26	12,195.49	9,083.88	12,652.26	9,083.88	10,677.96
(ii)Agro Commodity Trading and Investments (Agro commodity& Warehousing)	645.91	643.80	-	645.91	-	-
(iii)Unallocable(Including Strategic Investments and Real Estate)	(6,210.80)	(5,739.49)	(1,941.20)	(6,210.80)	(1,941.21)	(3,698.39)
Total	7,087.38	7,099.80	7,142.68	7,087.38	7,142.67	6,979.57

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED





 Managing Director

Notes :

- 1 The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 10th February 2016. The Statutory Auditors of the Company have carried out a limited review of the same.
- 2 The Company has identified following reportable segments on the basis of the nature of products, the risk and return profile of individual businesses :
 - (i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products.
 - (ii) Agro Commodity trading and Investments(Agro commodity & warehousing)The Company is primarily operating in India which is considered as a single geographical segment. The segment information is applicable beginning from the period commencing from 1st July,2015 and therefore, previous quarter/year figures have been restated to the extent applicable.
- 3 There was fire at two units of the Company situated at Haldia & Wada in the Month of April 2015 and June 2015 respectively. Part of the Inventory of Raw Material, Finished Goods, Stock in Process, Building and Plant & Machinery were damaged in the fire. The estimated loss incurred upto 31st December 2015 amounting to Rs. 788.65 Lacs has been debited to Insurance claim receivable account. Both the plants have restarted . Restoration work and settlement of the Insurance claim is under process and necessary entries would be passed on final settlement of insurance claim.
- 4 Tax expenses include a sum of Rs.20.10 lacs on account of income tax expenses relating to earlier years.
- 5 The company has submitted application to Bombay Stock Exchange on 15th January, 2016 under Regulation 37(1) of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 for the Composite Scheme of Arrangement between Tinna Rubber And Infrastructure Limited(TRIL) and Tinna Trade Limited (TTL)(formerly known as Tinna Trade Private Limited). Presently TTL is wholly owned (100%) subsidiary of TRIL. After approval of the Scheme of Arrangement, Agro Commodity Trading and Investments (Agro Commodity & Warehousing) undertakings shall be transferred to TTL and shareholders of TRIL will be issued equity shares of TTL in the ratio of 1:1.
- 6 Figures of the previous quarter/year have been regrouped /reclassified/ rearranged wherever necessary.

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED


Managing Director



Place : New Delhi

Date : 10th February,2016